



Deutsche Lufthansa Aktiengesellschaft
Köln

We hereby invite our shareholders to attend the

60th Annual General Meeting

to be held at LANXESS arena

Willy-Brandt-Platz 1

50679 Köln

on Tuesday, 7 May 2013 at 10:00 hrs

Translation for convenience only;

In case of any discrepancy or ambiguity the German version shall prevail.

I. Agenda

1. Presentation of the adopted annual financial statements, the approved consolidated financial statements, the combined management report for the Company and the Group for the 2012 financial year, the report of the Supervisory Board, incl the explanatory report of the Executive Board on the statements pursuant to secs. 289(4) and (5), 315(4) of Germany's Commercial Code (*HGB*)
2. Appropriation of the distributable profit for the 2012 financial year
3. Approval of the Executive Board's acts for the 2012 financial year
4. Approval of the Supervisory Board's acts for the 2012 financial year
5. Consent to amendments to control and/or profit-transfer agreements between the Company and various subsidiaries
6. Appointment of auditors, Group auditors and examiners to review interim reports for the 2013 financial year
7. Elections to the Supervisory Board

II. Proposals for resolutions on agenda items

1. Presentation of the adopted annual financial statements, the approved consolidated financial statements, the combined management report for the Company and the Group for the 2012 financial year, the report of the Supervisory Board, incl the explanatory report of the Executive Board on the statements pursuant to secs. 289(4) and (5), 315(4) of Germany's Commercial Code (HGB)

No resolution is adopted by the Annual General Meeting. The Supervisory Board approved on 13 March 2013 the annual financial statements and the consolidated financial statements drawn up by the Executive Board pursuant to secs. 172, 173 of Germany's Stock Corporation Act (*AktG*). The annual financial statements are thereby adopted. The annual financial statements, the consolidated financial statements and the combined management report, the Supervisory Board report and the Executive Board report with notes, inter alia, on takeover-law particulars and on the internal control and risk management system must be made available to the Annual General Meeting without any statutory need for a resolution by the Annual General Meeting.

2. Appropriation of the distributable profit for the 2012 financial year

The Executive Board and the Supervisory Board submit a proposal to the Annual General Meeting that the distributable profit of Euro 296,242,459.13 stated in the financial statements be transferred in full to other retained earnings.

3. Approval of Executive Board's acts for the 2012 financial year

The Supervisory Board and the Executive Board submit a proposal to the Annual General Meeting that approval be given to the activities of the Executive Board during the 2012 financial year for this period.

4. Approval of Supervisory Board's acts for the 2012 financial year

The Supervisory Board and the Executive Board submit a proposal to the Annual General Meeting that approval be given to the activities of the Supervisory Board during the 2012 financial year for this period.

5. Consent to amendments to control and/or profit-transfer agreements between the Company and various subsidiaries

The Company has concluded the following control and/or profit-transfer agreements with direct wholly-owned subsidiaries in the legal form of a German private limited-liability company (*GmbH*):

- a control and profit-transfer agreement with Lufthansa CityLine GmbH;
- a control and profit-transfer agreement with Lufthansa Commercial Holding Gesellschaft mit beschränkter Haftung;
- a control and profit-transfer agreement with Lufthansa Flight Training Gesellschaft mit beschränkter Haftung;
- a control agreement with Eurowings GmbH;
- a profit-transfer agreement with Eurowings GmbH.

With the Act Amending and Simplifying Company Taxation and Fiscal Travel-Expenses Law, the formal requirements to be met by profit-transfer agreements are being tightened. It is now considered necessary for reference to be made – in corresponding agreements with companies in the legal form of a GmbH – to sec. 302 of Germany's Stock Corporation Act (*AktG*) in its currently applicable version in order to create a fiscal unity for income-tax purposes. In the case of amendments to existing agreements, while preserving the fiscal unity, the lawmaker has granted a term until the expiry of 31 December 2014. This being so, amendments are required to the three existing control and profit-transfer agreements between the Company, on the one hand, and its direct wholly-owned subsidiaries in the legal form of a GmbH, i.e. Lufthansa CityLine GmbH, Lufthansa Commercial Holding Gesellschaft mit beschränkter Haftung and Lufthansa Flight Training Gesellschaft mit beschränkter Haftung, on the other, as well as the existing profit-transfer agreement between the Company and Eurowings GmbH. In addition, to avoid discrepancies between the profit-transfer agreement and the control agreement, the control agreement between the Company and Eurowings GmbH, too, is to be amended. The above amendments require the consent of the Annual General Meeting (AGM).

The Executive Board and the Supervisory Board propose that the AGM give its consent to the amendment of the following control and/or profit-transfer agreements between the Company, as controlling body, and the subsidiaries, each acting as controlled company:

- control and profit-transfer agreement with Lufthansa CityLine GmbH;
- control and profit-transfer agreement with Lufthansa Commercial Holding Gesellschaft mit beschränkter Haftung;
- control and profit-transfer agreement with Lufthansa Flight Training Gesellschaft mit beschränkter Haftung;
- control agreement with Eurowings GmbH;
- profit-transfer agreement with Eurowings GmbH.

These amended control and/or profit-transfer agreements do not become effective until the Company's AGM has given its consent and until subsequent entry in the Commercial Register. The shareholders' meetings of the various controlled companies have already given their consent to the amended control and/or profit-transfer agreements.

The three control and profit-transfer agreements between the Company as controlling body, on the one hand, and Lufthansa CityLine GmbH, Lufthansa Commercial Holding Gesellschaft mit beschränkter Haftung and Lufthansa Flight Training Gesellschaft mit beschränkter Haftung, each acting as controlled company, on the other, are being reworded. The three control and profit-transfer agreements in their amended version have the following – identical – essential content:

- The controlled company concerned subordinates the administration of the company to the controlling body. The latter is thus entitled to issue instructions to the management of the controlled company concerned with regard to the administration of the controlled company. The controlled company has a duty to obey the controlling body's instructions. For the rest, the management of the controlled company concerned remains responsible for the conduct of its business.

- The controlled company concerned gives an undertaking for the contractual term to transfer its entire profit, as established pursuant to the provisions of commercial law, to the controlling body. The scope of the profit transfer is subject to sec. 301 *AktG* in its currently applicable version.
- The controlled company concerned may only allocate amounts from the net profit for the year to revenue reserves (sec. 272(3) of Germany's Commercial Code (*HGB*)) – except for statutory reserves – to the extent to which the controlling body has given its consent and where this is financially justified in a reasonable commercial assessment.
- Any other revenue reserves formed during the contractual term concerned must be written back at the demand of the controlling body and used to offset any net loss for the year or transferred as profit. Other reserves and any profit carried forward stemming from the time prior to the legal effect of the (original) control and profit-transfer agreement concerned may neither be transferred to the controlling body as profit nor used to offset any net loss for the year.
- The duty of the controlled company concerned to transfer profits applies for the first time to the entire profit of the controlled company's financial year in which the (original) specific control and profit-transfer agreement becomes effective. This applies by analogy to the controlling body's duty to assume losses.
- The controlling body may demand an advance profit transfer – where permitted by law.
- Settlement of the profit and loss with the controlling body is to be performed in such a way that account is taken of this in the annual financial statements of the controlled company concerned.
- The controlling body's claim to profit transfer is due upon expiry of the last day of the financial year of the controlled company concerned for which the specific claim exists. The amount, incl interest, must be paid to the controlling body no later than 14 days after completion of the specific annual financial statements. From the end of the controlled company's financial year until 14 days after adoption of the specific annual financial statements, the controlling body may claim payments on account on the profit transfer likely to be due to it for the financial year, wherever the liquidity of the controlled company concerned permits such payments on account.
- The controlling body gives an undertaking to offset any net loss for the year of the controlled company concerned during the contractual term. Sec. 302 *AktG* applies by analogy in its currently valid version.
- The claim of the controlled company concerned to an offset for a net loss for the year is due upon expiry of the last day of the financial year of the controlled company concerned for which the specific claim exists. The offset, incl interest, must be paid to the controlled company concerned no later than 14 days after adoption of the specific annual financial statements. From the end of the controlled company's financial year until 14 days after adoption of the specific annual financial statements, the controlled company concerned may claim payments on account on the offset that is likely to be due to it for the financial year, wherever the liquidity of the controlling body permits such payments on account.

- For the period between maturity and actual fulfilment of the claim to profit transfer or the claim to offset of any net loss for the year, interest is owed at the statutory level concerned pursuant to secs. 352, 353 HGB.
- The amended version of the specific control and profit-transfer agreement becomes effective upon its being entered in the commercial register at the registered office of the controlled company concerned and applies retroactively as regards the profit transfer with the commencement of the financial year of the controlled company concerned in which the amendment becomes effective. As regards control, the amended version of the specific control and profit-transfer agreement does not become effective until entry in the commercial register at the registered office of the controlled company concerned.
- The amended version of the specific control and profit-transfer agreement has a term running at least until expiry of five full years after the amendment to the specific control and profit-transfer agreement becomes effective. It may then be terminated by either contracting party giving three months' written notice to the end of a financial year. This does not affect the right to extraordinary termination.
- In the event that the specific control and profit-transfer agreement comes to an end, the controlling body must furnish the creditors of the controlled company concerned with security.

The content of the profit-transfer agreement between the Company as controlling body and Eurowings GmbH as controlled company is amended on the basis of the new statutory requirements merely to the effect that a reference to sec. 302 AktG in its currently applicable version is added, replacing the previous reference to this provision. With a view to avoiding discrepancies between the control and profit-transfer agreement, a reference to sec. 302 AktG in its currently applicable version is also added in identical wording to the control agreement between the Company as controlling body and Eurowings GmbH as controlled company and likewise replaces the previous reference. For the rest, the two agreements remain unchanged.

Examination of the amended control and/or profit-transfer agreements by a contract auditor can be dispensed with, because all business shares of the controlled companies are in the hands of the Company.

There being no outside shareholders in any of the four controlled companies, the Company, as controlling body, need make neither offset payments pursuant to sec. 304 AktG nor compensation payments pursuant to sec. 305 AktG.

The amended control and/or profit-transfer agreements are discussed in detail and explained in the joint report of the Executive Board of the Company, as controlling body, and the management of the controlled company concerned.

Once the AGM is convened, the following records are accessible at the internet address www.lufthansagroup.com/agm in addition to further information on the AGM:

- the previous control and/or profit-transfer agreements between the Company as controlling body and the four controlled companies;

- the various amendment contracts to the control and/or profit-transfer agreements between the Company as controlling body and the four controlled companies;
- annual financial statements and management reports of the Company for the last three financial years;
- annual financial statements and management reports (unless exempted under sec. 264(3) *HGB*) of the four controlled companies for the last three financial years;
- the joint reports of the Executive Board of the Company as controlling body and the management of the four controlled companies concerned.

The above records will also be made accessible at the Company's AGM.

6. Appointment of auditors, Group auditors and examiners to review interim reports for the 2013 financial year

Upon the recommendation of its audit committee, the Supervisory Board proposes that PricewaterhouseCoopers Aktiengesellschaft Wirtschaftsprüfungsgesellschaft, Düsseldorf, be appointed auditors and Group auditors and examiners to review interim reports for the 2013 financial year.

7. Elections to the Supervisory Board

The Supervisory Board nominates the following candidates for election:

Jacques Aigrain, London
Chairman LCH Clearnet Group Ltd.

No membership of domestic supervisory boards formed by operation of law

Membership of comparable domestic or foreign controlling bodies of commercial enterprises:

- J.A. Consulting SA, Kloten, Switzerland
- LCH Clearnet Ltd, London, Great Britain (Chairman)
- LCH Clearnet LLC, New York, USA (Chairman)
- LCH Clearnet SA, Paris, France
- LyondellBassell NV, Rotterdam, Netherlands
- QFCA Qatar Financial Center Authority, Doha, Qatar
- Resolution Limited, Guernsey, Great Britain
- Swiss International Air Lines AG, Basel, Switzerland

Dr Werner Brandt, Bad Homburg
Member of Executive Board, SAP AG

Membership of domestic supervisory boards formed by operation of law:

- RWE Aktiengesellschaft (nominated for the election on 18 April 2013)

Membership of comparable domestic or foreign controlling bodies of commercial enterprises:

- QIAGEN N.V., Venlo, Netherlands

Herbert Hainer, Herzogenaurach
Chairman of the Executive Board (CEO), adidas AG

Membership of domestic supervisory boards formed by operation of law:

- Allianz Deutschland AG
- FC Bayern München AG

No membership of comparable domestic or foreign controlling bodies of commercial enterprises

Dr. Jürgen Hambrecht, Neustadt an der Weinstraße
Former Chairman of the Executive Board (CEO), BASF SE

Membership of domestic supervisory boards formed by operation of law:

- Daimler AG
- Fuchs Petrolub AG (Chairman)
- TRUMPF GmbH + Co. KG (Chairman)

No membership of comparable domestic or foreign controlling bodies of commercial enterprises

Dr h.c. Robert M. Kimmitt, Arlington (VA), USA
Senior International Counsel, WilmerHale

No membership of domestic supervisory boards formed by operation of law

No membership of comparable domestic or foreign controlling bodies of commercial enterprises

Dr Karl-Ludwig Kley, Cologne
Chairman of the Executive Board (CEO), Merck KGaA

Membership of domestic supervisory boards formed by operation of law:

- Bertelsmann SE & Co. KGaA
- Bertelsmann Management SE
- BMW AG
- 1. FC Köln GmbH & Co. KGaA (Chairman)

No membership of comparable domestic or foreign controlling bodies of commercial enterprises

Martin Koehler, Berlin
Senior Advisor, The Boston Consulting Group

Membership of domestic supervisory boards formed by operation of law:

- Delton AG

No membership of comparable domestic or foreign controlling bodies of commercial enterprises

Dr Nicola Leibinger-Kammüller, Gerlingen
Managing partner and President, TRUMPF GmbH + Co. KG

Membership of domestic supervisory boards formed by operation of law:

- Axel Springer AG
- Siemens AG
- Voith GmbH

No membership of comparable domestic or foreign controlling bodies of commercial enterprises

Wolfgang Mayrhuber, Hamburg
Former Chairman of the Executive Board (CEO), Deutsche Lufthansa Aktiengesellschaft

Membership of domestic supervisory boards formed by operation of law:

- BMW AG
- Infineon Technologies AG (Chairman)
- Lufthansa Technik AG
- Münchener Rückversicherungs-Gesellschaft AG

Membership of comparable domestic or foreign controlling bodies of commercial enterprises:

- Austrian Airlines AG, Vienna, Austria
- HEICO Corp., Hollywood (FL), USA
- ÖLH Österreichische Luftverkehrs-Holding GmbH, Vienna, Austria (Chairman)
- UBS AG, Zürich and Basel, Switzerland

Matthias Wissmann, Ludwigsburg
President of the Association of the Automobile Industry, reg. assoc., (VDA)

Membership of domestic supervisory boards formed by operation of law:

- Seeburger AG

No membership of comparable domestic or foreign controlling bodies of commercial enterprises

Further information on candidates available: www.lufthansagroup.com/agm.

It is intended to hold the elections to the Supervisory Board as individual elections.

Pursuant to sec. 102(1) of Germany's Stock Corporation Act (*AktG*) and Art. 8(3) of the Company's Articles of Association, the term of office of all Supervisory Board members representing the shareholders comes to an end upon expiry of the AGM on 7 May 2013.

Pursuant to Art. 8(1) of the Company's Articles of Association, sec. 96(1) *AktG*, and sec. 7(1), sent. 1, no. 3 of Germany's Codetermination Act (*MitbestG*) dated 4 May 1976, the Supervisory Board of the Company consists of 20 members, ten of which are elected by the shareholders and ten by the employees. The Supervisory Board members representing the employees were elected on 9 March 2013 according to the provisions of the *MitbestG* with effect from the end of the AGM on 7 May 2013.

As set forth in sec. 100(5) *AktG*, at least one member of the Supervisory Board must be independent and have expertise in the fields of accounting or auditing. Since the Supervisory Board has set up an audit committee, sec. 107(4) requires that at least one member of this committee meet the above preconditions.

The election of the members of the Supervisory Board to be elected by the shareholders takes place with effect from the end of the AGM for the period until the end of that AGM which resolves discharge for the fourth financial year after the start of the term of office, not counting the financial year in which the term of office begins. In the event that members to be elected by the AGM resign before expiry of the term of office, by-elections are held by the AGM.

In the election of the members of the Supervisory Board, the AGM is not bound by nominations.

According to the assessment of the Supervisory Board, none of the nominated candidates has personal or business relations with the Company or its Group enterprises, the governing bodies of the Company or a shareholder with a substantial holding in the Company, where such relations have to be disclosed in accordance with item 5.4.1 of the German Corporate Governance Code.

Pursuant to item 5.4.3 sent. 3 of the German Corporate Governance Code, it is pointed out herewith that Mr Wolfgang Mayrhuber, in the event of his election to the Supervisory Board, is to be nominated as candidate for the Supervisory Board chair.

III. Further information on convening the Annual General Meeting

1. Total number of shares and voting rights at the time of convening

Of the total 459,947,000 no-par value registered shares issued by the Company, all are entitled to attend and vote at the time this Annual General Meeting is convened. Each no-par value registered share grants one vote at the Annual General Meeting. Different classes of shares do not exist.

2. Precondition for attending the Annual General Meeting and for exercising voting rights

Only those shareholders are entitled to attend the Annual General Meeting and to cast votes (incl exercising their voting right by absentee vote) whose names are entered in the Company's share register on the day of the Annual General Meeting and whose registration is received by the Company no later than **30 April 2013 (24:00 hrs)** at one of the following addresses:

Postal address: Hauptversammlung Deutsche Lufthansa AG
c/o ADEUS Aktienregister-Service-GmbH
D-20797 Hamburg
Fax: +49 (0) 69 25 62-7049
E-mail: hauptversammlung@dlh.de
Internet: www.lufthansagroup.com/agm

in the German or English language.

Shareholders who wish to make use of the online services under the Internet address stated above, require their shareholder number and the pertinent access password. Those shareholders who have already registered for e-mail delivery of the invitations to the Annual General Meeting will receive their shareholder number with the invitation e-mail and must use the access password they have selected when registering. All other shareholders entered in the Company's share register receive their shareholder number and access password along with the invitation letter to the Annual General Meeting by post.

The Company will send the registration records as well as the agenda for the Annual General Meeting to the postal addresses entered in the Company's share register by 23 April 2013 (00:00 hrs). New shareholders, too, who are entered in the share register after 23 April 2013 (00:00 hrs) and up to, and including, 30 April 2013 (24:00 hrs) can register using one of the above methods. Here, we request statement of shareholder number, name, address and date of birth. The crucial cut-off date (also referred to as the technical record date) for participation and exercising voting rights is 30 April 2013 (24:00 hrs). Between 1 May 2013 (00:00 hrs) and 7 May 2013 (24:00 hrs) inclusive no changes in shareholder entries will be made in the Company's share register. Upon notification of attendance at the Annual General Meeting, shareholders' stock will not be blocked from trading, i.e. even after giving notification of attendance shareholders are free to dispose of their shares.

3. Voting through a proxy or by absentee vote

a) Voting through a proxy

Shareholders may also have their voting rights and other rights exercised at the Annual General Meeting by an authorised party after issuing a corresponding proxy. In the case of a proxy, too, timely registration of the holding of shares concerned is always necessary pursuant to the above rules under III.2.

As a special service, the Company also offers its shareholders the option of authorising proxies named by the Company. If authorised, the proxies named by the Company exercise voting rights according to instructions. Without shareholder instructions, proxies named by the Company are not entitled to vote.

Any issuance of a proxy, its revocation and its evidence in dealings with the Company require text form. If a shareholder authorises more than one proxy, the Company may reject one or more. Shareholders may also use the registration form for the Annual General Meeting to issue proxies and instructions. This form is sent to shareholders duly entered in the share register along with the invitation. The form can also be requested under the above (see III.2.) registration addresses by post, fax or e-mail. Shareholders are asked to use this form for issuing proxies and instructions, wherever possible.

Shareholders can issue authorisations to third parties and to the Company's proxies via the Internet address stated above under III.2. using the online services. Any instructions issued to the Company's proxies via the online services may be amended using the online services right up to the start of the general debate.

In any authorisation of credit institutions, shareholders' associations or another similar person as set forth in sec. 135(8) *AktG*, special factors may apply. In such a case, shareholders are requested to seek review in good time with the parties to be authorised regarding the type of proxy they require. If a credit institution, shareholders' association or another similar person under sec. 135(8) *AktG* is entered in the share register, they may cast votes in respect of the shares they do not own only if they possess the shareholder's authorisation.

Any authorisations, evidence of proxies and the issuance of instructions to the Company's representatives may be **posted or faxed** prior to the Annual General Meeting to the above addresses under III.2. **up to and including 6 May 2013 (15:00 hrs)**. Any posted or faxed authorisations, evidence of proxies and instructions to the Company's representatives received after this time cannot be considered. Shareholders can also – after 6 May 2013 (15:00 hrs) as well – **e-mail** authorisations, evidence of proxies and instructions to the Company's representatives at the above address under III.2. **until the beginning of the general debate**. One can still submit evidence of authorisations in text form on the day of the Annual General Meeting at the entrance and exit check point.

b) Voting by absentee vote

Shareholders may also exercise their voting rights at the Annual General Meeting by absentee vote. In the case of absentee voting, too, timely registration of the holding of shares concerned is always necessary under the provisions of III.2. above.

Absentee votes may be sent to the Company until 30 April 2013 (24:00 hrs) inclusive, to the addresses set forth in III.2. above. Shareholders may use the registration form for the Annual General Meeting for absentee voting as well. This form is sent to the shareholders duly entered in the share register, along with the invitation to the Annual General Meeting. The form may also be ordered from the registration addresses under III.2. above by post, facsimile or e-mail. Shareholders are asked to use this form for absentee voting wherever possible. Absentee voting does not preclude attendance at the Annual General Meeting.

4. Shareholder rights

a) Amendments to the agenda at the request of a minority pursuant to sec. 122(2) AktG

Shareholders whose shares, taken together, amount to a twentieth of the share capital or a pro-rated portion of Euro 500,000 (equivalent to 195,313 shares) in the share capital may demand that items be added to the agenda and that they be published. The demand must be addressed to the Company's Executive Board in writing and must reach it no later than **6 April 2013 (24:00 hrs)**. Each new agenda item must be accompanied by a reason or draft resolution. Any shareholder motions to supplement the agenda pursuant to sec. 122(2) AktG may only be sent to one of the following addresses:

Postal address: Deutsche Lufthansa Aktiengesellschaft
– Vorstand –
z.Hd. Investor Relations (HV)
Lufthansa Aviation Center
Airportring
D-60546 Frankfurt
Fax: +49/69/696-90990
E-Mail: hv-service@dlh.de

Any motions sent to any other address will not be considered. Persons submitting motions must prove that they have been shareholders for at least three months prior to the day of the Annual General Meeting, i.e. at least since 7 February 2013 (00:00 hrs). In calculating these three months, sec. 70 AktG provides for certain offsetting options to which reference is made explicitly herewith. Any supplements to the agenda are published at once – unless they were already published when the meeting was called – in the electronic Federal Gazette throughout the European Union upon receipt of the demand. They are also published at the Internet address www.lufthansagroup.com/agm, and shareholders are notified accordingly.

b) Shareholder motions and proposals for elections under secs. 126(1), 127 AktG

No later than **22 April 2013 (24:00 hrs)**, shareholders may send the Company reasoned motions, stating their names, against a proposal by the Executive Board and/or the Supervisory Board on a specific agenda item pursuant to sec. 126(1) *AktG* and, stating their names, proposals on the election of Supervisory Board members or auditors pursuant to sec. 127 *AktG*. No reasons need be stated for election proposals. Such motions and/or election proposals from shareholders must be sent to, and only to, one of the following addresses:

Postal address: Deutsche Lufthansa Aktiengesellschaft
– Vorstand –
z.Hd. Investor Relations (HV)
Lufthansa Aviation Center
Airportring
D-60546 Frankfurt
Fax: +49/69/696-90990
E-Mail: hv-service@dlh.de

Any motions and/or election proposals sent to any other address will not be considered. Any shareholder motions and/or election proposals that must be made accessible are published immediately upon receipt in the Internet at www.lufthansagroup.com/aggm. Election proposals by shareholders need not be made known and accessible if the following particulars are missing: name, practised profession and residence and, in case of proposals on the election of Supervisory Board members, memberships of other supervisory boards formed by operation of law, and of comparable controlling bodies of commercial enterprises inside or outside Germany. Any opinions of the management are likewise made accessible at the above Internet address.

c) Right to information under sec. 131(1), 293g(3) AktG

At the Annual General Meeting, any shareholder and shareholder representative may demand from the Executive Board information on the Company's affairs, provided that the information is necessary for a substantive assessment of the agenda. The duty to provide information in principle also extends to the legal and business relations of the Company with affiliated companies and to the Group situation and that of the companies included in the consolidated financial statements. Here, too, however, the precondition is that the information is necessary to make a substantive assessment of the agenda. In principle, demands for information must be submitted orally at the Annual General Meeting within the scope of the general debate. Furthermore, in respect of agenda item 5, each shareholder may also demand information at the AGM about matters of significance for amendments to the control and/or profit-transfer agreements of Eurowings GmbH, Lufthansa CityLine GmbH, Lufthansa Commercial Holding Gesellschaft mit beschränkter Haftung, as well as Lufthansa Flight Training Gesellschaft mit beschränkter Haftung.

5. Publications on the Company's Internet page

The content of this invitation to the Annual General Meeting, incl the explanation of why no resolution is to be adopted on an agenda item, the records to be made accessible to the meeting, incl the annual report, the total number of shares at the time of convening the Annual General Meeting, any shareholder demands for additions to the agenda that must be made accessible to the Annual General Meeting without delay as set forth in sec. 122(2) *AktG*, and much more information on the Annual General Meeting may be found on the Company's Internet page at www.lufthansagroup.com/agm.

This invitation was published in the electronic Federal Gazette on 19 March 2013 throughout the European Union.

Cologne, 19 March 2013

Deutsche Lufthansa Aktiengesellschaft

The Executive Board

Corporate Headquarters: Köln

Registration: Amtsgericht Köln HRB 2168

Chairman of the Supervisory Board: Dipl.-Ing. Dr.-Ing. E. h. Jürgen Weber

Executive Board: Dr. Christoph Franz (Chairman), Stefan H. Lauer, Simone Menne, Carsten Spohr