



**Deutsche Lufthansa Aktiengesellschaft
Cologne**

Dividend announcement

- ISIN DE0008232125 (WKN 823 212) –

Dividend announcement for the financial year 2015

The ordinary Annual General Meeting held on 28 April 2016 has approved the appropriation of distributable profit for the financial year 2015 of EUR 232.269.375.00 for the distribution of a dividend of EUR 0.50 per no-par value registered share.

Shareholders will be able to choose whether to have the dividend paid out (i) in cash only, or (ii) in cash for a portion of the dividend in order to settle the tax liability and, for the remaining portion of the dividend, in the form of shares of the Company (also referred to below as "Scrip Dividend"), or (iii) in cash for a portion of their shares and as Scrip Dividend for the other portion of their shares. Details of the cash distribution and the shareholders' option to choose the Scrip Dividend are explained in a document that is available to shareholders and which contains, in particular, information on the quantity and type of shares and describes the reasons for and details of the offer. This document is published on the Company's website at www.lufthansagroup.com/investor-relations. Details of how to subscribe to the new shares are explained in the Subscription Offer, which will be published on 29 April 2016 on the Company's website at www.lufthansagroup.com/investor-relations and in the German Federal Gazette (*Bundesanzeiger*). Shareholders may only subscribe to the new shares if, at the time of submitting the relevant declaration of subscription and cession, they are not residing in the United States of America, Canada, Australia or Japan, or in any other jurisdiction where the subscription to shares is subject to restrictions or would not be permitted.

The cash dividend is expected to be paid out to shareholders by the depository banks on 25 May 2016. The paying agent is COMMERZBANK Aktiengesellschaft, Frankfurt am Main ("**Commerzbank**"). If the Scrip Dividend is chosen, the new shares are expected to be delivered on 30 May 2016.

The cash dividend will be paid out by the depository banks as follows:

In the case of registered shares which are held in collective custody, the cash dividend will be paid out via Clearstream Banking AG, Eschborn, to the shareholders' accounts held at the depository banks.

The cash dividend for registered shares still held in certificate form will be paid out on presentation of dividend warrant no. 15 at any branch of Commerzbank.

The dividend is generally subject to withholding tax (including solidarity surcharge and, if applicable, church tax). For this reason, a partial amount of approximately 30% of the dividend per share will be paid out in cash also if the Scrip Dividend is chosen. Depending on the tax status of the respective shareholder, this partial amount is used to cover the withholding tax payable to the tax authorities, including solidarity surcharge and, if applicable, church tax. Any residual balance will be credited to the shareholder, or the full partial amount will be credited if the shareholder is not subject to withholding tax.

Cologne, April 2016

Deutsche Lufthansa Aktiengesellschaft
The Executive Board