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Statement from the Company

1. On the opposing motion of the Association of Ethical Shareholders Germany concerning agenda item 3

- Discharge of liability of Executive Board members for the 2019 financial year

The shareholder has tabled a motion to deny the discharge of the members of the Executive Board from liability for the 2019 financial year and has justified this with the argument that the Executive Board has not adequately fulfilled its responsibility to take effective actions in terms of climate protection.

The accusation that the Company is not sufficiently fulfilling its responsibility to implement more effective measures for climate protection is unfounded. The Lufthansa Group supports the four-pillar strategy for climate protection summarised by the International Air Transport Association (IATA) in 2007 and has reduced specific fuel consumption per passenger by 30% between 1994 and 2019. The greatest single means is the investment in new, lower-emission aircrafts.

However, driving climate protection in the aviation industry requires the cooperation of all relevant system partners, such as aircraft manufacturers, fuel suppliers, air traffic control, airports and politicians. The Lufthansa Group works closely with all partners, e.g. to achieve more efficient use of airspace. For many years now, there has also been close cooperation with Deutsche Bahn to promote intermodality, its further expansion is continually monitored.

The Company has been supporting research into alternative fuels since 2011. Among other things, Lufthansa was the first airline to successfully test the use of biosynthetic fuel. The Company is currently involved in projects to develop advanced biofuels. In the medium term, Lufthansa is also focusing on fuels that are generated using renewable electrical energy, so-called "power-to-liquid" processes. In view of the great importance for the sustainable development of air transport, Lufthansa is focusing on cooperations with providers of highly promising technologies. In order to create a further incentive for production, the Lufthansa Group has been enabling its customers to purchase sustainable fuel through the COMPENSAID platform since last year in order to significantly reduce the emissions of their own travel.

However, as there are currently not many alternative fuels available for aviation, CO₂ compensation will be required in the short and medium term to achieve the CO₂ reduction targets. With the introduction of CORSIA, the aviation industry will grow CO₂ neutral on international flights from 2020. The Lufthansa Group will participate in this by purchasing certificates.

The Executive Board can therefore point to a large number of measures which represent an active contribution to climate protection and which take the greatest possible account of its responsibility both to the environment and to its shareholders.

The management therefore maintains its proposal to grant discharge to the members of the Board of Management for the 2019 financial year.

2. On the opposing motions submitted by Mr Beat Kaiser concerning agenda item 4 – Discharge of liability of Supervisory Board members for the 2019 financial year and agenda item 3 - Discharge of liability of Executive Board members for the 2019 financial year

The shareholder Beat Kaiser "again submits the relevant motions for the Annual General Meeting on 5 May 2020" and refers to his motions for the Annual General Meeting on 8 May 2018. In this regard, reference is made to section 2. of the statement from the Company as of April 2018, which is available at <https://investor-relations.lufthansagroup.com/fileadmin/downloads/en/annual-meeting/2018/LH-AGM-2018-statement-from-the-company.pdf>.

Furthermore, the shareholder submits the motion against discharging all members of the Executive Board of liability for the 2019 financial year (item 3 of the agenda). His motion is based on unclear circumstances in connection with the resignation of Mr Carsten Spohr from the Supervisory Board of Lufthansa Technik AG.

The accusations are unjustified, and there is no connection between the allegations of shareholder Kaiser and Mr Spohr's resignation from the Supervisory Board. This resignation and the assumption of this mandate by Dr. Kayser is solely the result of a changed distribution of responsibilities on the Executive Board.

For these reasons, the motions submitted by shareholder Kaiser are invalid.

The Company therefore stands by its proposal to discharge all members of the Executive Board and the Supervisory Board of liability for the financial year 2019.