

**Announcement**

on the application for partial admission to trading on the regulated market without a prospectus with simultaneous admission to the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) of the Frankfurt Stock Exchange pursuant to Section 7 (1) sentence 3 BörsZulV of 95,638,850 new no-par value registered shares with a notional value of the share capital of EUR 2.56 each and with full dividend rights from January 1, 2020 from the capital increase against cash contributions in June 2020 of

Deutsche Lufthansa Aktiengesellschaft, Cologne

- ISIN / WKN of the shares admitted to trading on the stock exchange: DE0008232125 / 823212 - -

- ISIN / WKN of the shares not admitted to stock exchange trading: DE000A289BZ4 / A289BZ -

The Extraordinary General Meeting of Deutsche Lufthansa Aktiengesellschaft on 25 June 2020 resolved to increase the Company's share capital by EUR 306,044,326.40 from EUR 1,224,177,297.92 to EUR 1,530,221,624.32 by issuing 119,548,565 new shares with full dividend rights from 1 January 2020 (the "**New Shares**"), to exclude shareholders' subscription rights and to allow only the Economic Stabilisation Fund to subscribe to the New Shares.

For 95,638,850 of the New Shares, an application for admission to trading on the regulated market with simultaneous admission to the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) of the Frankfurt Stock Exchange was submitted in advance on June 22, 2020. No such application has been made for the remaining 23,909,715 New Shares, as these New Shares are subject to a six-month lock-up period from the date of admission of the 95,638,850 New Shares to the regulated market.

There are no disadvantages for purchasers of the New Shares to be admitted to the stock exchange due to the only partial admission of the New Shares, as they will be admitted without restriction, there is no doubt about the liquidity in view of the total number of shares admitted to the stock exchange of more than 573 million and, on the other hand, the 23,909,715 New Shares not admitted to the stock exchange will not be available for trading due to the lock-up.

Cologne, June 2020

Deutsche Lufthansa Aktiengesellschaft

The Executive Board