



Publication of the resolution of the Annual General Meeting of Deutsche Lufthansa Aktiengesellschaft pursuant to Section 7c sentence 2 of the German Economic Stabilisation Acceleration Act

A. Publication of the resolution applied for entry in the commercial register

The Annual General Meeting of Deutsche Lufthansa Aktiengesellschaft adopted on 4 May 2021 the resolution set out in letter B below, which was applied for entry in the commercial register on 5 May 2021 as follows:

The Annual General Meeting adopted on 4 May 2021 the resolution to create Authorised Capital C according to Section 7b German Economic Stabilisation Acceleration Act.

In Section 4 of the Articles of Association of the Company a new paragraph 8 is inserted.

B. Narration of the resolution

The application for entry in the commercial register is based on the following resolution of the Annual General Meeting of Deutsche Lufthansa Aktiengesellschaft on 4 May 2021:

The Executive Board is authorised, with the approval of the Supervisory Board, to increase until the expiry of 3 May 2026, the registered share capital of the Company in connection with the agreed recapitalisation pursuant to Section 22 of the Stabilisation Fund Act by up to EUR 5,500,000,000.00, through the issuance, once or several times, of up to 2,148,437,500 new no-par value registered shares against contributions in cash or in kind (i) to use the net issue proceeds primarily to repay the capital made available to Deutsche Lufthansa Aktiengesellschaft by the Economic Stabilization Fund or (ii) for other purposes referred to in Section 7f WStBG (Authorised Capital C). The shareholders are to be granted a subscription right. The subscription right may also be granted to the shareholders indirectly in accordance with Section 186(5) AktG. The Economic Stabilisation Fund is entitled to subscribe to the new no-par value registered shares to which it is entitled upon exercise of its subscription rights in accordance with the subscription ratio against granting of a contribution in kind by way of full or partial contribution of Silent Participations I and/or II (including the claims to coupons and any additional remuneration).

The Executive Board is authorised to determine the further content of the rights conveyed by the shares and the conditions of the share issue with the approval of the Supervisory Board. This also includes the authorisation, pursuant to Section 7f(1) no. 1 in conjunction with Section 7(3a) WStBG, to offer any unsubscribed shares to the Economic Stabilisation Fund for purchase after the expiration of the subscription period at the subscription price less 5% if the Economic Stabilisation Fund has exercised in advance the subscription rights to which it is entitled in connection with the corresponding capital increase. The Supervisory Board is authorised to make adjustments to the wording of Section 4 of the Articles of Association in accordance with the respective utilisation of the Authorised Capital C or after expiry of the authorisation period.

Section 4 of the Articles of Association shall be supplemented with the following new paragraph (8):

“The Executive Board is authorised, with the approval of the Supervisory Board, to increase until the expiry of 3 May 2026, the registered share capital of the Company in connection with the agreed recapitalisation pursuant to Section 22 of the Stabilisation Fund Act by up to EUR 5,500,000,000.00, through the issuance, once or several times, of up to 2,148,437,500 new no-par value registered shares against contributions in cash or in kind (i) to use the net issue proceeds primarily to repay the capital made available to Deutsche Lufthansa Aktiengesellschaft by the Economic Stabilisation Fund or (ii) for other purposes referred to in Section 7f WStBG (Authorised Capital C). The shareholders are to be granted a subscription right. The subscription right may also be granted to the shareholders indirectly in accordance with Section 186(5) AktG. The Economic Stabilisation Fund is entitled to subscribe to the new no-par value registered shares to which it is entitled upon exercise of its subscription rights in accordance with the subscription ratio against granting of a contribution in kind by way of full or partial contribution of Silent Participations I and/or II (including the claims to coupons and any additional remuneration).

The Executive Board is authorised to determine the further content of the rights conveyed by the shares and the conditions of the share issue with the approval of the Supervisory Board. This also includes the authorisation, pursuant to Section 7f(1) no. 1 in conjunction with Section 7(3a) WStBG, to offer any unsubscribed shares to the Economic Stabilisation Fund for purchase after the expiration of the subscription period at the subscription price less 5% if the Economic Stabilisation Fund has exercised in advance the subscription rights to which it is entitled in connection with the corresponding capital increase. The Supervisory Board is authorised to make adjustments to the wording of Section 4 of the Articles of Association in accordance with the respective utilisation of the Authorised Capital C or after expiry of the authorisation period.

The resolution has not yet been entered in the commercial register.

Deutsche Lufthansa Aktiengesellschaft

The Executive Board