



**Notification in accordance with Section 49 Paragraph 1 Sentence 1 No. 2 WpHG and announcement according to Section 221 Paragraph 2 Sentence 3 AktG (Resolution on the new authorisation to issue convertible bonds, option bonds, profit participation rights and/or participating bonds (or combinations of these instruments) with the possibility of excluding shareholders' subscription rights, cancellation of the existing and creation of a new conditional capital and corresponding amendment to the Articles of Association)**

The Annual General Meeting of Deutsche Lufthansa Aktiengesellschaft resolved on 10 May 2022 under item 7 of the agenda to cancel the authorisation of the Executive Board to issue convertible bonds, option bonds, profit participation rights or participating bonds (or combinations of these instruments), as decided under item 6 of the agenda at the Annual General Meeting of 4 May 2021.

At the same time, the Annual General Meeting resolved on 10 May 2022 under item 7 of the agenda to authorise the Executive Board, with the approval of the Supervisory Board until 9 May 2027, to issue new no-par value registered convertible bonds, option bonds, profit participation rights and/or participating bonds (or combinations of these instruments) (collectively "bonds") for a total nominal value of up to EUR 1,750,000,000.00 and to grant conversion and/or options rights to new registered Company shares to the holders or creditors of the bonds mentioned above with a pro rata amount of issued capital of up to EUR 306,044,326.40 in total. In principle, existing shareholders are granted subscription rights. The bonds can also be accepted by one or more banks or companies within the meaning of Section 186 Paragraph 5 Sentence 1 AktG with the obligation to offer them to the shareholders for subscription. However, the Executive Board is authorised, with the approval of the Supervisory Board, to exclude shareholder subscription rights in the cases specified in the authorisation. The resolution will be deposited with the Commercial Register of Cologne District Court (HRB 2168).

To service the conversion and/or option rights from the bonds, the Annual General Meeting simultaneously created a conditional capital of up to EUR 306,044,326.40 by issuing up to 119,548,565 new registered shares.

The resolution has not yet been entered in the Commercial Register.

For details, please refer to the proposal by the Executive Board and the Supervisory Board regarding agenda item 7 at the convocation of the Company's Annual General Meeting, which was published in the Federal Gazette of 30 March 2022 and which the Annual General Meeting adopted without changes.

**Deutsche Lufthansa Aktiengesellschaft**

**The Executive Board**