



Deutsche Lufthansa AG, Lufthansa Aviation Center
Airportring, 60546 Frankfurt/Main, Germany

**Notice to the holders of the
Deutsche Lufthansa Aktiengesellschaft (the “Issuer”)
EUR 600,000,000 Convertible Bonds due 2025 (the “Bonds”)
(ISIN DE000A3H2UK7)**

Capitalised terms not defined in this notice shall have the meaning given to them in the Terms and Conditions of the Bonds.

The Issuer hereby gives notice to Bondholders that, as a result of the capital increase against cash contributions with subscription rights resulting in the issue of 597,742,822 shares of the Issuer, announced on 19 September 2021 and with an Ex-Date of 22 September 2021, pursuant to §10(b) the Conversion Price has been adjusted to EUR 9.2254 (from previously EUR 12.96) effective as of 22 September 2021.

Deutsche Lufthansa Aktiengesellschaft

22 September 2021

Mitglied der IATA/Member of IATA

Telefon/Phone +49 69 696-0
lufthansagroup.com

Deutsche Bank AG, Köln
Kto. Nr. 106 141 500
BLZ 370 700 60
IBAN DE95 3707 0060 0106 1415 00
SWIFT-Code DEUT DEDK XXX

Citibank N.A., New York
(nur Zahlungen/only payments in USD)
Kto. Nr. 405 628 92
BLZ 021 000 089
SWIFT-Code CITI US 33

USt-ID-Nr./Tax ID number DE 122 652 565

Sitz der Gesellschaft/Corporate Headquarters
Deutsche Lufthansa Aktiengesellschaft, Köln

Registereintragung/Registration
Amtsgericht Köln HRB 2168

Vorsitzender des Aufsichtsrats/
Chairman of the Supervisory Board
Dr. Karl-Ludwig Kley

Vorstand/Executive Board
Carsten Spohr (Vorsitzender/Chairman)
Christina Foerster
Harry Hohmeister
Dr. Detlef Kayser
Dr. Michael Niggemann
Remco Steenbergen